

# FAFSA Ready Worksheet

To complete the FAFSA, you must bring tax return copies and know your and your parent(s)'s Social Security Numbers.

## Student Information

- S1. Your name as it appears on your Social Security card: \_\_\_\_\_
- S2. Your Social Security Number (SSN): **\*\*\*-\*\*-\*\*\*\*** (Memorize this number! It's required for the FAFSA)  
If you have a green card, what is your Alien Registration Number? A \_\_\_\_\_
- S3. Did you work in **2016**?  Yes  No If yes, how much did you earn? \$ \_\_\_\_\_
- S4. After paying bills, how much money do you have in a checking/savings account on average? \$ \_\_\_\_\_
- S5. Who do you live with?\*
- Mom & Dad  Just Mom  Just Dad  1 parent + Stepparent  A relative  Other
- \*Please use the flow chart on the back of this sheet to figure out how you should complete the rest of this worksheet*
- S6. What is the marital status of the parent(s) you live with?
- Married  Divorced  Separated  Remarried  Single
- Approximately when did your parent(s) get married, divorced, separated, or remarried? (MM/YYYY) \_\_\_\_/\_\_\_\_/\_\_\_\_
- S7. Do you or anyone in your household receive benefits from any of the following programs? Check all that apply.
- SSI  Link  Free/Reduced Price Lunch  TANF  WIC

## Parent Information (For the parent or parents identified in Question S5)

- P1. Parent One's Full Name (as it appears on SS card) \_\_\_\_\_ Parent Two's Full Name (as it appears on SS card) \_\_\_\_\_
- Parent One's Date of Birth (MM/DD/YYYY) \_\_\_\_\_ Parent Two's Date of Birth (MM/DD/YYYY) \_\_\_\_\_
- \_\_\_\_/\_\_\_\_/\_\_\_\_
- Parent One's SSN (if applicable) **\*\*\*-\*\*-\*\*\*\*** (Required for the FAFSA) Parent Two's SSN (if applicable) **\*\*\*-\*\*-\*\*\*\*** (Required for the FAFSA)
- P2. Parent e-mail address (if applicable): \_\_\_\_\_
- P3. Did your parent(s) file a 2016 tax return?  Yes  No\*

*\*Skip P4-P6. You must talk to your counselor or Ladder Up to find out what other information you will need to provide.*

The 2018-19 FAFSA uses 2016 tax information. You will use the IRS Data Retrieval Tool to input your tax information on the FAFSA. If you are ineligible to use the DRT and do not have a copy of your 2016 tax return, please go to [irs.gov](http://irs.gov) to request a 2016 tax return transcript.

- P4. Parent earnings (*i.e. look at Form W-2, Form 1099, year-end pay stubs*):
- Parent One: \$ \_\_\_\_\_ Parent Two: \$ \_\_\_\_\_
- P5. Amount of income tax paid : \$ \_\_\_\_\_
- P6. Adjusted Gross Income (AGI) on tax return (**Form 1040 Line 37; Form 1040A Line 21**): \$ \_\_\_\_\_
- P7. After paying bills, how much money does your parent(s) have in a checking/savings account on average? \$ \_\_\_\_\_
- P8. Child support paid in your household: \$ \_\_\_\_\_ Child support received in your household: \$ \_\_\_\_\_

**Note:** If your family owns any property **besides** the home you live in, you will need to report that property's net worth.

If you are uncertain about any of your responses or need help, PLEASE talk with your counselor or contact Ladder Up!

Ladder Up: (312) 458-9105 or [lift@goladderup.org](mailto:lift@goladderup.org)

