

Study Guide for Basic Test 2021

This study guide references two sources you should become familiar with: [PUB 4491 Training Guide](#) and [PUB 4012 Volunteer Resource Guide](#)

Scenario 1:

1. Use PUB 4012, page B-8 through B-10; reference PUB 4491 page 4-5.
2. Use PUB 4012, page F-1 and F-2.

Scenario 2:

3. Use PUB 4012, page I-3 & I-5.
4. Use PUB 4491, page 28-5.

Scenario 3:

5. Use PUB 4012, page G2.
6. Use PUB 4012, page F-10.

Scenario 4:

7. Use PUB 4012, page G-4.
8. Use PUB 4012, page I-2

Scenario 5:

9. Use PUB 4491, page 2-3.
10. Use PUB 4491, page 11-12.

Scenario 6:

11. Use PUB 4491, page 13-1.
12. Use PUB 4491, page 4-3.
13. Use PUB 4012, page E-11 & PUB 4491, page viii.

Scenario 7: (Create a tax return in Practice Lab) Remember to use Interview Notes as well.

14. Look at the 1040, line 12a.
15. Use PUB 4012, Tab J.
16. Use PUB 4012, page G-4.
17. Look at the 1040, line 25d.
18. Use PUB 4491, page 14-1 & 14-2.
19. Use PUB 4491, page 8-11, 8-12, & 8-13.

Scenario 8: (Create a tax return in Practice Lab) Remember to use Interview Notes as well.

20. Use PUB 4491, page 11-10.
21. Look at the dependent questions answered in the 13614-C. Also use Interview Notes. Use PUB 4012, page B-8.
22. Use PUB 4491, page vii (Personal Exemption Amount). Use PUB 4012, page I-2 to I-4.
23. Use PUB 4012, page C-3 (Dependent Table).
24. Use PUB 4012, page K-15, K-16, & K-17.

Scenario 9: (Create a tax return in Practice Lab) Remember to use Interview Notes as well.

25. Use PUB 4012, page B-3, D-1, & D-53.
26. Use PUB 4491, page 4-5.
27. Use PUB 4491, page 11-12.
28. Use PUB 4012, page G-4, G-10, & G-15.
29. Use PUB 4012, page K-3 & K-14.
30. Use PUB 4012, page E-4.